IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

SPEEDCAST INTERNATIONAL LIMITED, et al.,

Debtors.1

Black Diamond Commercial Finance, L.L.C.; BDCM Opportunity Fund IV, L.P.; BDCM Opportunity Fund V, L.P.; Black Diamond CLO 2016-1 Ltd.; Black Diamond CLO 2017-1 Ltd.; and Black Diamond CLO 2019-2 Ltd.,

Plaintiffs,

VS.

Centerbridge Partners, L.P.; CCP III Credit Acquisition Holdings, LLC; CB Hermes Holdings, L.P.; Centerbridge Capital Partners III, L.P.; and Centerbridge Capital Partners SBS III, L.P.,

Defendants.

Chapter 11

Case No. 20-32243 (MI)

(Jointly Administered)

Adversary No. 20-____

COMPLAINT

[Filed under seal]

A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/speedcast. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

[Plaintiffs' Complaint in the above-captioned Adversary Proceeding is filed under seal.]

Dated: Houston, Texas December 9, 2020

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/<u>s/ Wallis M. Hampton</u>

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